

Application Form
For availing financial assistance under 'Venture Capital Fund for Scheduled Castes'

To,

IFCI Venture Capital Funds Limited

(Investment Manager - Venture Capital Fund for Scheduled Castes)

16th Floor, IFCI Tower,

61, Nehru Place,

New Delhi-110019

Details required on the following heads:

1. Particulars of the Company incl. brief history of the company and the unit:

a) Name of the Applicant Company	
b) Promoters	
c) Constitution	
d) Sector	
e) Nature of business	
f) Registered/Corporate Office	
g) Year of incorporation	
h) Lead banker	

2. A brief paragraph on the background/activities of the Company:

3. Capital Structure of Borrower/Company (As on)

(Rs. in crore)

Share Capital	Authorised Capital	Issued, Subscribed & paid up
Total		

(Rs. in crore)

Particulars (Equity)	Amount	% holding
Promoters		
Banks and Institutions		
FII's (*)		
Other corporate bodies		
Public		
Others		
Total		

Particulars (Preference)	Amount	% holding
Promoters		
-SC promoter Holding		
-Others		
Banks and Institution		
Total		

(*) Details of FIIs and Body Corporate

4. Proposed Project:

a. Project Details:

- **Project Location:**
- **Product:**
- **Market:**
- **Clients:**
- **Infrastructure:**

- Experience:
- Any other Information:

b. Project Cost (Break up Details):

Particulars	In Rs. Crore
Land	
Technical Civil Work (Building)	
Plant and Machinery (Compete Unit step)	
Total Fixed Cost	
Working Capital	
Total Cost of Project	

c. Means of Finance (Break Up Details):

Particulars	In Rs. Crore
Proposed Contribution by promoters	
Funds requested from VCF-SC	
Banks/FIs**	
Total	

d. Proposed Implementation schedule:

Expected Starting Period	Completion Period
Activity	
Land & Development	
Building construction and Prefab shedding works	
Machine Ordering	
Supply of Machinery	
Installation/Testing at site/ Erection & Commissioning	
Pilot Run/Raw Material Sourcing/ Commercial Operation Starting	

5. Assistance from Institutions/Banks

(a) Term Loans

(Rs. in crore)

Division	Name of Inst./ Banks	Amt. Sanctioned (Rs. /Year)	Int. Rate %	Amt. Disbursed	Amount O/s As on		Security created
					Principal	Int.	

(b) Working Capital Loans

(Rs. in crore)

Name of the Bank	Facilities Sanctioned		Margin /Share (in %)	Drawing Power		Outstanding As on		Rate of Intt. (in %)
	Fund Based	Non Fund Based		Fund Based	Non Fund Based	Fund Based	Non Fund Based	

6. Past Working results and financial position**(Rs. in crore)**

WORKING RESULTS (for the year ended 31 March)	FY1	FY2	FY3	FY4
Net Sales				
Gross Profit				
PBT				
PAT				
FINANCIAL POSITION (as on 31 March)				
Net Worth				
Equity capital				
Preference Share Capital				
Reserves				
Net Worth				

Documents to be submitted along with this application form:

- MOA & AOA of the company;
- Scheduled Caste Certificate of the Promoters;
- KYC documents such as 3 years' IT returns of the company (incl. promoters PAN card, Address proof, two Passport Photographs etc.);
- Certified Shareholding Pattern of the Company;
- Chartered Accountant certified Net worth statement of promoters;
- Latest Sanction letter of current banker, if any;
- Due diligence report of the banker, if any;
- Last 3 years' Annual Report of the company;
- Quarterly results post last available annual report;
- Other, if any, as required at the time of proposal submission;

Note:

- **For Start-up companies/ ventures, the promoters should fill up point no. 1, 2, 3 and 4 in the application form.**
- **Further, the project information memorandum and documentary proofs of the promoter (s) being SC along with their 3 years' IT returns, PAN card and address proofs shall be submitted.**